



Kobex Minerals Inc. ("Kobex" or the "Company") is a Canadian company listed on the TSX Venture Exchange (KXM.V) and NYSE AMEX Exchange (KXM). The company was formed in September 2009 by the combination of Kobex Resources Ltd., IMA Exploration Inc. and International Barytex Resources Ltd. The combination of these companies into Kobex resulted in a treasury of \$40 million Canadian dollars and brought together a highly experienced board and management consisting of capable professionals with significant development and mine management experience.

### INVESTMENT PROFILE

- Financially sound with over C\$37 million cash, C\$38 million in working capital, and no debt
- Experienced Management Team with over 120 years of experience in exploration, development, and operation mines
- Strong fund raising abilities having been involved in raising over C\$800 million of project financing over the past 15 years
- Focused on acquisition of advanced exploration stage projects with deposits which have the potential to be world class, in the lower cost quartile and in an acceptable risk environment

The Company is well financed to take advantage of the many opportunities brought to its attention. The Company continues to carefully review a number of advanced projects that meet its criteria of established resources, near-term cash flow and significant exploration potential.

The Company also currently has the following properties in good standing:

1) Mel Property:

The 100% owned Mel zinc-lead-barite property consists of 257 claims and is located in the Watson Lake Mining District of Yukon. As previously disclosed by International Barytex Resources Ltd., the Main Mel Zone was the focus of a 48 hole program that resulted in an Indicated Mineral resource of 6.78 million tonnes of 7.1% zinc, 2.03% lead and 54.69% barite. The Main Zone remains open to depth.

2) Barb Property:

The wholly owned Barb property consists of 21 claims and is located approximately 100 km north of the town of Watson Lake. Two mineralized zones have been identified on the property, the Matt Berry and the Money zones. A historic resource for the Matt Berry zone was estimated at 588,000 tons grading 6.5% lead, 4.6% zinc and 3 ounces per short ton silver by a predecessor company in 1977 using resource categories that are not compliant with NI 43-101 standards. As such it should not be relied upon and serves only as an indication of the property potential. A portion of the historic estimate is considered to be equivalent to an Inferred Resource.

Both the Mel and Barb properties have geophysical targets that warrant drill testing and Company is reviewing its alternatives given their exploration potential and the Yukon's current favourable exploration climate.

*Note: Mr. Leo King, P.Geo, consultant, and qualified person under the meaning of National Instrument NI 43-101, reviewed and approved the technical information in this document.*

## KOBEX'S TEAM

### **Roman Shklanka, B.Comm, Ph.D – Chairman and Director**

Dr. Shklanka is an explorationist with over 45 years of international experience in the mining industry which included position as Chairman of Canico Resource Corp. (Onça-Puma deposit, Brazil), and Sutton Resources Ltd. (Bulyanhulu deposit – Tanzania) and Vice president of Exploration for Placer Dome. He is the recipient of a number of achievement awards and is a recent inductee into the Canadian Mining Hall of Fame.

### **Alfred L. Hills, B.A.Sc. P.Eng – President, CEO and Director**

Mr. Hills is a Mining Engineer with over 30 years of international mine evaluation, development, start-up and operating experience including 26 years with Placer Dome Inc.

### **Alexander J. Davidson, M.Sc – Director**

Mr. Davidson was formerly the Executive Vice President Exploration and Corporate Development of Barrick Gold Corporation. With over 25 years of worldwide exploration experience, his outstanding accomplishments were recognized in his receiving the A.O. Dufresne Award in 2005 and being named Prospector of the Year in 2003.

### **Jim O'Rourke, B.A.Sc, P.Eng – Director**

Mr. O'Rourke is President and CEO of Copper Mountain Mining Corporation. He is a mining engineer with over 35 years of mine development and operating experience including positions as former President of Huckleberry Mines and Princeton Mining Corporation.

### **Michael J. Atkinson, B.A. – Director**

Mr. Atkinson is currently President of Maverick Projects Inc., a private consulting company focusing on merchant banking opportunities. He has over 15 years of investment and venture capital industry experience including assisting in forming Quest Capital Corp.

### **Geoffrey Bach, MBA, C.A. – Chief Financial Officer**

Mr. Bach has forty years experience as a chartered accountant in the mining industry, mostly with Placer Dome Inc. in corporate finance, mergers and acquisitions, investor relations, exploration and at mining operations, holding a number of positions including Treasurer of its North American Division.

### **H. Leo King, P.Geo – Consulting Geologist**

Mr. King has over 40 year experience in mineral exploration and mining geology, and has managed exploration and development project in Canada and internationally. He holds a Masters degree in Geology and is a member of the Association of Professional Engineers of Ontario and a member of the Professional Engineers and Geoscientists of British Columbia. Mr. King is also a director Minefinders Corporation.

## SHARE INFORMATION (as at November 14, 2011)

Total # of shares outstanding	46,057,832
Options outstanding	3,924,558
Fully diluted # of shares outstanding	49,982,390
52 week trading range:	TSXV CA\$0.55-\$1.19
	NYSE – AMEX US\$0.54-\$1.23
Recent close on TSXV	CA\$0.63
Market capitalization	CA\$29.0 million

## FOR FURTHER INFORMATION CONTACT

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## CAUTIONARY NOTE

Certain of the statements made and information contained herein is "forward-looking information" within the meaning of the Ontario Securities Act or "forward-looking statements" within the meaning of Section 21E of the Securities Exchange Act of 1934 of the United States. Forward-looking statements are subject to a variety of risks and uncertainties which could cause actual events or results to differ from those reflected in the forward-looking statements, including, without limitation, risks and uncertainties relating to foreign currency fluctuations; risks inherent in mining including environmental hazards, industrial accidents, unusual or unexpected geological formations, risks associated with the estimation of mineral resources and reserves and the geology, grade and continuity of mineral deposits; the possibility that future exploration, development or mining results will not be consistent with the Company's expectations; the potential for and effects of labour disputes or other unanticipated difficulties with or shortages of labour; the inherent uncertainty of future production and cost estimates and the potential for unexpected costs and expenses, commodity price fluctuations; uncertain political and economic environments; changes in laws or policies, foreign taxation, delays or the inability to obtain necessary governmental permits; and other risks and uncertainties, including those described under Risk Factors Relating to the Company's Business in the Company's Annual Information Form and in each management discussion and analysis. Forward-looking information is in addition based on various assumptions including, without limitation, the expectations and beliefs of management, that the Company can access financing, appropriate equipment and sufficient labour. Should one or more of these risks and uncertainties materialize, or should underlying assumptions prove incorrect, actual results may vary materially from those described in forward-looking statements. Accordingly, readers are advised not to place undue reliance on forward-looking statements.